

## **PRESS RELEASE**

### **EURIZON ENTERS THE WORLD OF ETF**

#### **The new YourIndex Sicav range includes a large selection of equity and bond products**

*Milan, 23 June 2025* - Eurizon introduces the new **YourIndex Sicav** range to the market, stemming from the Intesa Sanpaolo Group's SGR's long experience in managing semi-passive limited-tracking-error (LTE) funds, launched in 2008. The range is established and managed by the Luxembourg-based subsidiary Eurizon Capital SA.

Thanks to the dedicated management team, a range of index-linked funds including both listed (UCITSs-ETFs) and traditional (retail and institutional) classes, has been developed to meet investors' strategic asset allocation needs and the need for more tactical options.

The new proposal includes a broad and diverse selection of products, with 26 funds, spanning the main bond and equity asset classes.

Since 23 May, 10 equity funds have been available and their **ETF classes went to market on 18 June**. The phasing-in phase of the bond funds began on 6 June.

YourIndex Sicav combines the advantages of ETFs with those of investment funds. The combination of quantitative models and discretionary assessments adds value over the benchmark. The new range, like the rest of Eurizon's offering, takes environmental, social and governance factors into account when selecting financial instruments.

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*“Eurizon 's strategy has always been characterised by a strong focus on product innovation in response to our clients' needs”, said **Massimo Mazzini, Deputy General Manager, Marketing and Business Development at Eurizon**. “This is why we have created a range of ETFs and passive funds that offer flexibility in accessing specific markets, with cost advantages. These instruments”, **Mazzini** emphasises, “fit into Eurizon's offering as an important support for portfolio diversification, not as a replacement for traditional funds, but rather with a view to complementing active and passive management. For us, they represent optimal solutions as components of asset management, unit-linked and funds-of-funds schemes where active asset allocation management is the main component of value creation for our clients”.*

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**Eurizon Capital SGR** is a leading player on the Italian and international asset management market with a wide range of products. Eurizon Capital SGR leads the Asset Management Division of the Intesa Sanpaolo Group. It is present in Europe through subsidiaries: Eurizon Capital S.A., a Luxembourg asset manager with which it focuses on growth in foreign markets, the Eastern European HUB (Eurizon Asset Management Slovakia, Eurizon Asset Management Hungary and Eurizon Asset Management Croatia), Eurizon Capital Real Asset SGR (20% shares, 51% voting rights), dedicated to alternative asset classes, and Eurizon SLJ Capital LTD (65%), a UK asset manager focused on macro and currency strategies. Eurizon is present in Asia with Eurizon Capital Asia Limited in Hong Kong and Penghua Fund Management (49%) in China. The Luxembourg subsidiary Eurizon Capital S.A. markets Luxembourg funds in 26 countries, also operating in France, Germany, Spain and Switzerland.

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